

News for Immediate Release

Mark Edelman Named to Cambridge 2026 Circle of Excellence

Cambridge's highest recognition honors financial professionals for exemplary leadership and client service

Houston, TX – November 20, 2025 – Mark Edelman of King Capital Advisors, Inc. has been recognized as a 2026 Circle of Excellence qualifier by their financial solutions firm, Cambridge Investment Research, Inc. (Cambridge). The Circle of Excellence is Cambridge's highest level of recognition, honoring financial professionals who demonstrate exceptional leadership and service to their clients, while upholding Cambridge's core values of integrity, commitment, flexibility, and kindness.

Established in 2023, the Circle of Excellence recognizes financial professionals who exemplify an independent, service-driven mindset and a dedication to continuous growth. Qualifiers have the opportunity to meet other leaders, share ideas, and gain new perspectives that inspire continued excellence.

The 2026 Circle of Excellence annual conference will be held in Nassau, Bahamas, bringing together honorees and Cambridge senior leadership for a multi-day event focused on connection, education, and recognition. The event features networking sessions, thought-provoking speakers, and educational opportunities designed to inspire innovation and leadership.

"{Financial professional name} has demonstrated an unwavering commitment to serving their clients and continually growing as a leader in their field," said Cambridge President of Growth and Development Jeff Vivacqua. "We are proud to recognize {Financial professional name} as part of our Circle of Excellence community, a group that represents the strength of Cambridge's culture by leading with purpose, serving with care, and striving to make a positive impact on their clients, their peers, and the industry as a whole."

About Cambridge

Cambridge is a financial solutions firm focused on serving independent financial professionals and their clients while preserving its internal control. Cambridge offers a broad range of choices for independent financial professionals regarding solutions for advice, growth, technology, and independence.

Cambridge's national reach includes: Cambridge Investment Research Advisors, Inc. – a large corporate RIA; and Cambridge Investment Research, Inc. – an independent broker-dealer, member FINRA/SIPC, that is among the largest internally controlled independent broker-dealers in the country.

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The 2026 Cambridge Circle of Excellence award is based on personal and/or office production benchmarks established by Cambridge. This award is not based on investment performance or indicative of client experience.

Securities offered through Registered Representatives of Cambridge Investment Research, Inc., a broker-dealer, member FINRA/SIPC. Advisory services offered through Cambridge Investment Research Advisors, Inc., a Registered Investment Advisor. King Capital and Cambridge are not affiliated.